

December 05, 2024

To,
Corporate Relationship Department
BSE Limited
14th Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai - 400 001
SCRIP CODE: 532779

To,
Listing Department,
National Stock Exchange of India Limited
"Exchange Plaza", C – 1, Block G
Bandra- Kurla Complex, Bandra (East),
Mumbai - 400 051
SYMBOL: TORNTPOWER

Sub: Disclosure of the details of allotment in the Issue (as defined hereinafter) by Torrent Power Limited (the "Company") in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended ("SEBI Listing Regulations")

Re: Qualified institutions placement of equity shares of face value of ₹ 10 each ("Equity Shares") by the Company under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended ("Issue")

Dear Sir / Madam,

In continuation to our intimation letters dated December 02, 2024 and December 05, 2024 with respect to the Issue which opened on December 02, 2024 and closed on December 05, 2024, we wish to inform you that the Fund Raising Committee of the Board at its Meeting held today i.e. December 05, 2024 approved the issue and allotment of 2,32,86,759 Equity Shares to the eligible qualified institutional buyers at the issue price of ₹ 1503 per Equity Share (including a premium of ₹ 1493 per Equity Share) which is at a discount of ₹ 52.75 per Equity Share i.e. 3.40% to the floor price of ₹ 1555.75 per Equity Share as determined in terms of the SEBI ICDR Regulations, aggregating to approximately ₹ 3500 Crore (Rupees Three Thousand Five Hundred Crore only), pursuant to the Issue.

Further, please find attached herewith the list of allottees who have been allotted more than 5% of the Equity Shares offered in the Issue, marked as **Annexure - A**.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from ₹ 480,61,67,840 comprising of 48,06,16,784 Equity Shares of ₹ 10 each to ₹ 503,90,35,430 comprising of 50,39,03,543 Equity Shares of ₹ 10 each. [The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI Listing Regulations.]

The details as required pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as under:

Sr. No.	Particulars	Description
1	type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares
2	type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Qualified Institutions Placement
3	total number of securities proposed to be issued or the total amount for which the securities will be issued	2,32,86,759 Equity Shares at the issue price of ₹ 1503 per Equity Share (including a premium of ₹ 1493 per Equity Share) aggregating to approximately ₹ 3500 Crore (Rupees Three Thousand Five Hundred Crore only)
4	in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)	Not Applicable
5	in case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s)	Not Applicable
6	in case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s)	Not Applicable
7	in case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s)	Not Applicable



We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The Meeting of the Fund-Raising Committee of the Board commenced at 11:50 pm and concluded at 11:59 pm.

Thanking you.

Yours faithfully,

For Torrent Power Limited

Rahul Chaitanyabhai Shah
Company Secretary & Compliance Officer

Annexure - A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5 PER CENT OF THE EQUITY SHARES OFFERED IN THE QUALIFIED INSTITUTIONS PLACEMENT

S. No.	Name of the Allottees	No. of Equity Shares Allotted	% of total Issue size
1 (a)	SBI FOCUSED EQUITY FUND	5003326	21.49
1 (b)	SBI CONTRA FUND	2322023	9.97
1 (c)	SBI LARGE & MIDCAP FUND	1976048	8.49
1 (d)	SBI ENERGY OPPORTUNITIES FUND	698603	3.00
1 (e)	SBI INFRASTRUCTURE FUND	698603	3.00
1 (f)	SBI MULTICAP FUND	465735	2.00
1 (g)	SBI EQUITY SAVINGS FUND	279441	1.20
	Sub-Total	11443779	49.14
2 (a)	NPS TRUST- A/C SBI PENSION FUND SCHEME E - TIER I	1297405	5.57
2 (b)	NPS TRUST- A/C SBI PENSION FUND SCHEME - CENTRAL GOVT	898203	3.86
	Sub-Total	2195608	9.43
3 (a)	KOTAK FLEXICAP FUND	1108893	4.76
3 (b)	KOTAK EQUITY OPPORTUNITIES FUND	554446	2.38
	Sub-Total	1663339	7.14
4	NEW WORLD FUND INC	1409171	6.05
	Sub-Total	1409171	6.05
5	AMERICAN FUNDS INSURANCE SERIES GLOBAL GROWTHFUND	1362360	5.85
	Sub-Total	1362360	5.85
6 (a)	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA GROWTH FUND	1108893	4.76
6 (b)	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON POWER & INFRA FUND	221778	0.95
	Sub-Total	1330671	5.71

For Torrent Power Limited

Rahul Chaitanyabhai Shah
Company Secretary & Compliance Officer